

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT

1. CONTRACT ID CODER PAGE OF PAGES
1 2

2. AMENDMENT/MODIFICATION NO. Modification No. 0001
3. EFFECTIVE DATE See Block 16c
4. REQUISITION/PURCHASE REQ. NO. NAAN0000-4-00308 00349
5. PROJ NO. (if applicable)

ISSUED BY CODE N00024
7. ADMINISTERED BY (if other than Item 6) CODE
Department of Commerce
National Oceanic & Atmospheric Administration
1315 East West Highway
Silver Spring, MD 20910, Room 10353
Phone: 301-713-1354, ext. 197

8. NAME AND ADDRESS OF CONTRACTOR (No., street, State and ZIP Code)
VT Halter Marine, Inc.
14055 Seaway Road
Gulfport, MS 39503-4610
9A. AMENDMENT OF SOLICITATION NO.
9B. DATED (SEE ITEM 11)
10A. MODIFICATION OF CONTRACT/ORDER NO. DG133E-04-CN-00036
10B. DATED (SEE ITEM 13) 12/24/2003
DUNS 16-010-8544 FACILITY CODE

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of offers () is extended, () is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation as amended, by one of the following methods: (a) By completing Items 8 and 15, and returning ___ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (If required)
1404A2PM1HVPVT2406080100608000000000000025130000: 100% Net Increase \$0.00

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS AND CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

A. THIS CHANGE ORDER IS ISSUED PURSUANT TO (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
X CHANGES - FIXED PRICE (AUG 1987)
B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.)
C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF: MUTUAL AGREEMENT OF THE PARTIES
D. OTHER (Specify type of modification and authority)

E. IMPORTANT: Contractor (X) is not, () is required to sign this document and return 1 copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organization by UCF section headings, including solicitation/contract subject matter where feasible.)
The purpose of this modification is to:
Add a vessel draft objective to the Mission Suitability Factor in Sections L and M of the Contract.
Provide an updated List of Government Furnished Equipment (Attachment J-7).
Implement requirements for pricing for an accelerated contract design and detail design and construction schedule.
Add a requirement to identify critical equipment during Preliminary Design.
Clarify various technical requirements in response to Contractor questions.
Clarify the required effort under Option CLINs 0012 through 0019, inclusive.
Correct the Requisition No. in Block 4 of the Standard Form 26.
See Continuation Sheet 2.

Except as provided herein, all terms and conditions referenced in Item 9A and 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print) Boyd E. King, Chief Executive Officer
16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print) MICHAEL W. KNOWLES CONTRACTING OFFICER
15B. CONTRACTOR/OFFEROR 15C. DATE SIGNED 02/05/04
16B. UNITED STATES OF AMERICA BY Michael W Knowles (Signature of Contracting Officer)
16C. DATE SIGNED 2-5-2004

Block 14 Continuation:

In accordance with the clause of the subject contract entitled "CHANGES", Modification No. 0001 is hereby issued to VT Halter Marine, Inc. to modify the requirements of Contract Section L and Section M by adding a vessel draft objective to the Mission Suitability Factor.

Modification No. 0001 is also issued to implement requirements in Contract Section B, Section C, Section F, Section L and Section M for pricing for an accelerated contract design and detail design and construction schedule.

Modification No. 0001 is also issued to provide an updated List of Government Furnished Equipment (Contract Attachment J-7).

Modification 0001 also corrects the Requisition No. in Block 4 of the Standard Form 26. The correct requisition number is NAAN0000-4-00308.

As a result of this modification, the total value of CLIN 0001 remains unchanged:

From: \$150,000.00 By: \$0.00 To: \$150,000.00

The Total Contract Value remains unchanged:

From: \$150,000.00 By: \$0.00 To: \$150,000.00

All other terms and conditions of the contract remain unchanged.