

SCHEDULE

Item No.	Supplies/Services	Quantity	Unit	Unit Price	Amount
0001	Feasibility and Preliminary Design for SWATH	1	LT	150,000.00	150,000.00
0002	Feasibility and Preliminary Design	1	LT	0.00	0.00
0003	Contract Design and Documentation (CMV)	1	LT	794,513.00	794,513.00
0004	Detail Design and Construction and Documentation of One (CMV)	1	LT	9,313,237.00	9,313,237.00

The price for CLIN 0003, Contract Design and Documentation (CMV), shall remain unchanged at \$794,513.

The price for CLIN 0004, Detail Design and Construction and Documentation of One (CMV), shall remain unchanged at \$9,313,237.

The Not-to-Exceed total price for CLIN's 0003 and 0004 remain unchanged at \$10,107,750.

The Section "B" prices for CLINs 0005 through 0011 shall remain unchanged.

The Section "B" prices for CLINs 0012 through 0021, shall remain unchanged.

The Government is in receipt of VT Halter Marine, Inc. request for excusable delay, enclosure (2) of the subject contract.

VT Halter Marine, Inc. has requested sixty-five (65) additional days to complete performance of this contract (CLIN 0003) at no additional cost to the Government.

The Government has concluded its' evaluation and determined that VT Halter Marine's failure to perform was caused by causes beyond its control and without the fault or negligence of the firm. On August 26, 2005, the impending hurricane (Katrina) classified as a Category Four (4) Hurricane, caused unusually severe weather to Pascagoula, MS and the adjacent Gulf Coast Region of the United States. As a result of hurricane Katrina severe flooding destroyed the VT Halter Marine's shipyard in Pascagoula, MS where this contract work was being performed.

Accordingly, the completion date for CLIN 0003 is extended to May 31, 2006.

The total contract value remains unchanged as follows:

From: \$6,501,285.00 By: \$ 0.00 To: \$6,501,285.00

All amounts shown above are chargeable to the following accounting classification:

1404A2PM1HVPVT24060801006080000000000000 100% Net Increase \$0.00

Except as provided herein to Item 14, all other terms and conditions of the contract identified in Item 10A remain unchanged.